UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION,

.

Plaintiff, : 18 Civ. 8175 (ER)

- against -

ECF CASE

BARRY C. HONIG, ROBERT LADD, ELLIOT MAZA, BRIAN KELLER, JOHN H. FORD, GRQ CONSULTANTS, INC., and HS CONTRARIAN INVESTMENTS, LLC,

:

Defendants.

SUPPLEMENTAL DECLARATION OF JACK KAUFMAN

I, Jack Kaufman, pursuant to 28 U.S.C. § 1746, declare as follows:

- 1. I am a Supervisory Trial Attorney with the Division of Enforcement of the United States Security and Exchange Commission, New York Regional Office (the "SEC"), and I represent the SEC in this action. I make this declaration in support of the SEC's Motion for Relief against Defendant Robert Ladd, filed February 23, 2024.
- 2. Attached to this declaration as Exhibit A is a true and correct copy of a February 29, 2024 "Form 8-K for MGT Capital Investments, Inc. ("Form 8-K"). I located the Form 8-K on, and downloaded it from, the SEC's public EDGAR database, available online at SEC.gov | EDGAR | Company Filings. The EDGAR system indicates that the Form 8-K was filed February 29, 2024, and the Form 8-K signature page likewise indicates that Robert Ladd signed the Form 8-K on February 29, 2024.

	3.	I declare under penalty of perjury that the foregoing is true and correct.
Dated: New York, New York		
May 3	, 2024	
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